LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

03rd November 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation of Extra Ordinary General Meeting under Regulation 50(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07108

Dear Sir/Madam,
Pursuant to Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that Extra Ordinary General Meeting of Lokhandwala Kataria Construction Private Limited is scheduled to be held at 11:30 am on Friday, November 27, 2026, inter-alia, to consider and approve the following:

1. Fund Raising: The proposal for raising funds by way of issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to Rs. 90,00,00,000/- (Indian Rupees Ninety Crores Only) on a private placement basis.

We would request you to take the above intimation on records.

Thanking you,
Yours faithfully,
For Lokhandwala Kataria Construction Private Limited

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar M. Lokhandwala
Director, DIN - 00219135

Date – 03/11/2026
Place – Mumbai.
Encl.: As above.